



MAHALAXMI FABRIC MILLS LIMITED

Ref: MFML/CS/Correspondence/2025-26/21

Date:- 13th August, 2025

To,

BSE LIMITED

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001,
Maharashtra,
India.

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, Plot No. C/1, G - Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051,
Maharashtra,
India.

Company Code: MFML

Script Code: 544233

Trading Symbol: MFML

Series: BE

Dear Sir/Madam,

Sub.:- Outcome of the Board Meeting dated 13th August, 2025

Kindly take a note that the Meeting of the Board of Directors of the Company, held on the Wednesday, 13th August, 2025, at the Registered Office of the Company, has considered and approved the Unaudited (Standalone and Consolidated) Financial Results along with the Independent Auditor's Limited Review Report thereon, for the 01st Quarter ended on 30th June, 2025, for the Financial Year 2025-26.

Pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015, we enclose the following:-

1. Unaudited (Standalone and Consolidated) Financial Results for the 01st Quarter ended on 30th June, 2025, for the Financial Year 2025-26.
2. Independent Auditor's Limited Review Report on the Unaudited Financial Results (Standalone and Consolidated) for the 01st Quarter ended on 30th June, 2025, for the Financial Year 2025-26.

The Meeting of the Board of Directors of the Company commenced at 05:30 P.M. and concluded at 9:55 p.m.

Kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

FOR, MAHALAXMI FABRIC MILLS LIMITED

HEER YUVRAJ PANDYA

COMPANY SECRETARY

ICSI MEMBERSHIP NO.: A64319

Encl.:- A/a



REGD. OFFICE:

MAHALAXMI HOUSE, YSL AVENUE, OPP. KETAV PETROL PUMP,
POLYTECHNIC ROAD, AMBAWADI, AHMEDABAD 380 015, INDIA.
TELEPHONE: +91-79-4000 8000 E-MAIL: mfm@mahalaxmigroup.net
CIN: L17100GJ1991PLC015345 Website: www.mahalaxmigroup.net/MFML

WORKS:

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Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
**The Board of Directors of
Mahalaxmi Fabric Mills Limited**

Opinion

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results of Mahalaxmi Fabric Mills Limited ("Holding Company") and its Subsidiary (the Holding Company and its Subsidiary together referred to as "the Group") for the Quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019, issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

Pursuant to the Scheme, Mahalaxmi Exports Private Limited has become the Subsidiary Company of MFML.

4. The Statement includes the results of the following Entity:

Sr. No.	Name of the Entity	Relationship
1	Mahalaxmi Exports Private Limited (MEPL) (CIN: U17299GJ2019PTC110673)	Wholly Owned Subsidiary Company

5. The accompanying Statement includes Unaudited Financial Results and other Financial Information, in respect of its Wholly Owned Subsidiary Company namely MEPL whose interim Financial Results reflect Group's Share of total revenues of Rs. 220266376/-, Group's share of total net profit after tax of Rs. 37111885/-, Group's share of total comprehensive income Nil, for the quarter ended June 30, 2025, as considered in the Statement, which have been reviewed by their respective Independent Auditors. The Independent Auditor's Reports on interim Financial Results of these Entities have been furnished to us by the

Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these Entities is based solely on the report of such Auditors and procedures performed by us as stated in paragraph 3 above.

6. Our conclusion on the Statement in respect of matters stated in para 3 above is not modified with respect to our reliance on the work done and the reports of the other Auditors Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant Rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed or that it contains any material misstatement.



Place: Ahmedabad
Date: 13th August, 2025

For, Jain Chowdhary & Co.
Chartered Accountants
Firm Registration No. 113267W

HITESH
ASHOKKUMAR
SALECHA

CA Hitesh Salecha

Partner

Membership No.: 147413

UDIN: 25147413BMOTLS5699

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Date: 2025.08.13 22:00:53
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MAHALAXMI FABRIC MILLS LIMITED

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR FIRST QUARTER ENDED 30TH JUNE, 2025

Sr. No.	Particulars	(₹ in Lakhs)			
		QUARTER ENDED			YEAR ENDED
		30/06/2025 (Unaudited)	31/03/2025 (Audited)	30/06/2024 (Unaudited)	31/03/2025 (Audited)
1	Revenue from operations	3351.78	2636.05	3915.68	15252.99
2	Other income	94.05	79.58	78.38	265.99
3	Total Revenue (1+2)	3445.83	2715.63	3994.06	15518.98
4	Expenses:				
a	Cost of Material Consumed	1624.73	1475.47	1774.49	7064.02
b	Purchase of stock -in - trade				
c	Changes in inventories of Finished Goods, Work in Progress & Stock in trade	-64.50	93.23	-89.90	25.48
d	Employee benefits expense	150.58	181.63	194.41	754.88
e	Finance costs	86.92	19.62	69.94	251.31
f	Depreciation and amortisation expense	90.32	109.35	93.58	387.67
g	Other expenses	1363.03	1056.64	1920.76	7263.45
	Total Expenditure (a + g)	3251.08	2935.96	3963.30	15746.82
5	Profit from Operation before exceptional and extraordinary item and tax (3-4)	194.75	-220.33	30.76	-227.84
6	Exceptional Items	---	1284.88	---	1284.88
7	Profit before Extraordinary Item and tax(5-6)	194.75	1064.55	30.76	1057.04
8	Extraordinary Item	---	---	---	---
9	Profit before Tax (7-8)	194.75	1064.55	30.76	1057.04
10	Tax Expenses:				
	Current Tax	---	22.40	53.01	143.75
	Deferred Tax	-63.85	319.19	-39.43	122.22
11	Profit for the period from continuing operations(9-10)	258.60	722.96	17.18	791.07
12	Profit / loss from discontinuing operations before tax	---	---	---	---
13	Tax expenses of discontinuing operations	---	---	---	---
14	Profit / loss from discontinuing operations after Tax (12-13)	---	---	---	---
15	Profit / loss for the period (11+14)	258.60	722.96	17.18	791.07
16	Share of Profit / (Loss) of Associates (After tax)	---	---	---	---
17	Other Comprehensive Income (After tax)	8.55	28.30	5.06	38.56
18	Total Comprehensive Income (After tax) (15+16+17)	267.15	751.26	22.24	829.63
19	Other Equity	---	---	---	---
20	Paid up Equity Share Capital (Face Value of Rs.10/- per Share)	1062.03	1062.03	1062.03	1062.03
21	Earning per Equity Share				
	Basic EPS (Rs.)	2.43	6.81	0.16	7.45
	Diluted EPS (Rs.)	2.43	6.81	0.16	7.45



REGD. OFFICE:

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MAHALAXMI FABRIC MILLS LIMITED

Notes:-

1. The above Consolidated Unaudited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors in their respective Meetings held on 13th August, 2025. The Limited Review of the Financial Results for the First Quarter ended on June 30, 2025, for the Financial Year 2025-26, has been carried out by M/s. Jain Chowdhary & Co., Chartered Accountants, Statutory Auditor of the Company.
2. As per the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in accordance with Accounting Standard (AS) 108 – Operating Segments, the Company has identified only one reportable segment. Accordingly, no separate segment reporting is applicable to the Company for the quarter ended 30th June, 2025.
3. These Financial Results have been prepared in accordance with the Indian Accounting Standards (IND AS) as specified in the Companies (Indian Accounting Standards) Rules, 2015 (As amended from time to time) and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (As amended from time to time) and the Circulars and Notifications issued thereunder.
4. Tax expenses includes provision for Current Tax and Deferred Tax.
5. To facilitate comparison, figures of previous period have been regrouped, restated and rearranged, wherever necessary.
6. The Consolidated Unaudited Financial Results of the Company comprises of financial figure of Mahalaxmi Exports Private Limited (MEPL) (CIN: U17299GJ2019PTC110673), its Wholly Owned Subsidiary Company.
7. As mentioned in our earlier communication, a massive fire occurred at the Company's factory premises on 24th November 2024, resulting in significant damage to fixed assets and inventories. The insurance claim for the loss has been duly lodged, and the assessment process by the surveyors appointed by the insurance company has been partially completed. The estimated loss and the probable insurance claim were already accounted for in the books of accounts of previous year. A partial claim amount has been received, while the final settlement of the claim is awaited. The Company has initiated steps to resume production activities, including construction of the damaged building, placing the order of plant and machinery
8. The above Consolidated Unaudited Financial Results are available at the Registered Office of the Company as well as on the website of the Company i.e. www.mahalaxmigroup.net/MFML and on the website of BSE Limited and National Stock Exchange of India Limited i.e. www.bseindia.com & www.nseindia.com, respectively.

Date: 13th August, 2025

Place: Ahmedabad

For, MAHALAXMI FABRIC MILLS LIMITED



J. B. P.

JEETMAL B. PAREKH
CHAIRMAN
(DIN:- 00512415)

REGD. OFFICE:

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MAHALAXMI FABRIC MILLS LIMITED

- B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT, ETC – Not Applicable**
- C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES – Not Applicable**
- D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half yearly filings i.e., 2nd and 4th quarter) – Not Applicable**
- E. STATEMENT IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS (applicable only for Annual filing i.e., 4th quarter) – Not Applicable**



REGD. OFFICE:

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Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
**The Board of Directors of
Mahalaxmi Fabric Mills Limited**

Opinion

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of Mahalaxmi Fabric Mills Limited (the "Company") for the Quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant Rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed or that it contains any material misstatement.



Place: Ahmedabad
Date: 13th August, 2025

For, Jain Chowdhary & Co.
Chartered Accountants

Firm Registration No. 113267W

HITESH
ASHOKKUMAR
SALECHA

Digitally signed by HITESH
ASHOKKUMAR SALECHA
Date: 2025.08.13 21:58:41
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CA Hitesh Salecha

Partner

Membership No.: 147413

UDIN: 25147413BMOTLR7721



MAHALAXMI FABRIC MILLS LIMITED

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR FIRST QUARTER ENDED 30TH JUNE, 2025

Sr. No.	Particulars	QUARTER ENDED			(₹ in Lakhs)
		30/06/2025	31/03/2025	30/06/2024	YEAR ENDED
		(Unaudited)	(Audited)	(Unaudited)	31/03/2025
				(Audited)	
1	Revenue from operations	1179.14	478.91	1881.54	6345.38
2	Other income	64.02	49.40	50.33	143.58
3	Total Revenue (1+2)	1243.17	528.31	1931.87	6488.96
4	Expenses:				
a	Cost of Material Consumed	635.39	183.04	714.94	2407.55
b	Purchase of stock -in - trade				
c	Changes in inventories of Finished Goods, Work in Progress & Stock in trade	-70.22	55.77	-73.45	10.09
d	Employee benefits expense	118.43	115.65	174.62	609.51
e	Finance costs	43.35	37.67	44.56	167.24
f	Depreciation and amortisation expense	84.88	105.65	90.39	373.30
g	Other expenses	607.71	339.49	1161.79	3722.62
	Total Expenditure (a + g)	1419.54	837.27	2112.85	7290.31
5	Profit from Operation before exceptional and extraordinary item and tax (3-4)	-176.37	-308.96	-180.98	-801.35
6	Exceptional Items	---	1284.88	---	1284.88
7	Profit before Extraordinary Item and tax(5-6)	-176.37	975.92	-180.98	483.53
8	Extraordinary Item	---	---	---	---
9	Profit before Tax (7-8)	-176.37	975.92	-180.98	483.53
10	Tax Expenses:				
	Current Tax	---	---	---	---
	Deferred Tax	-63.85	319.15	-51.09	121.94
11	Profit for the period from continuing operations(9-10)	(112.52)	656.77	(129.89)	361.59
12	Profit / loss from discontinuing operations before tax	---	---	---	---
13	Tax expenses of discontinuing operations	---	---	---	---
14	Profit / loss from discontinuing operations after Tax (12-13)	---	---	---	---
15	Profit / loss for the period (11+14)	(112.52)	656.77	(129.89)	361.59
16	Share of Profit / (Loss) of Associates (After tax)				
17	Other Comprehensive Income (After tax)	8.55	28.30	5.06	38.56
18	Total Comprehensive Income (After tax) (15+16+17)	(103.97)	685.07	(124.84)	400.15
19	Other Equity	---	---	---	---
20	Paid up Equity Share Capital (Face Value of Rs.10/- per Share)	1062.03	1062.03	1062.03	1062.03
21	Earning per Equity Share				
	Basic EPS (Rs.)	-1.06	6.18	-1.22	3.40
	Diluted EPS (Rs.)	-1.06	6.18	-1.22	3.40



REGD. OFFICE:

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MAHALAXMI FABRIC MILLS LIMITED

Notes:-

1. The above Standalone Unaudited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors in their respective Meetings held on 13th August, 2025. The Limited Review of the Financial Results for the First Quarter ended on June 30, 2025, for the Financial Year 2025-26, has been carried out by M/s. Jain Chowdhary & Co., Chartered Accountants, Statutory Auditor of the Company.
2. The Company operates in one segment i.e. Traditional Textiles Processing Division, which in the context of Indian Accounting Standard (IND AS 108) - Operating Segment, is considered as the only reportable operating segment of the Company. Accordingly no separate segment reporting is applicable to the Company for the quarter ended 30th June 2025
3. These Financial Results have been prepared in accordance with the Indian Accounting Standards (IND AS) as specified in the Companies (Indian Accounting Standards) Rules, 2015 (As amended from time to time) and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (As amended from time to time) and the Circulars and Notifications issued thereunder.
4. To facilitate comparison, figures of previous period have been regrouped, restated and rearranged, wherever necessary.
5. Tax expenses includes provision for Current Tax and Deferred Tax.
6. As mentioned in our earlier communication, a massive fire occurred at the Company's factory premises on 24th November 2024, resulting in significant damage to fixed assets and inventories. The insurance claim for the loss has been duly lodged, and the assessment process by the surveyors appointed by the insurance company has been partially completed. The estimated loss and the probable insurance claim were already accounted for in the books of accounts of previous year. A partial claim amount has been received, while the final settlement of the claim is awaited. The Company has initiated steps to resume production activities, including construction of the damaged building, placing the order of plant and machinery.
7. The above Standalone Unaudited Financial Results are available at the Registered Office of the Company as well as on the website of the Company i.e. <http://www.mahalaxmigroup.net/MFML> and on the website of BSE Limited and National Stock Exchange of India Limited i.e. www.bseindia.com & www.nseindia.com, respectively.

Date: 13th August, 2025
Place: Ahmedabad

For, MAHALAXMI FABRIC MILLS LIMITED



JEETMAL B. PAREKH
CHAIRMAN
(DIN:- 00512415)

REGD. OFFICE:

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- C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES – Not Applicable**
- D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half yearly filings i.e., 2nd and 4th quarter) – Not Applicable**
- E. STATEMENT IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS (applicable only for Annual filing i.e., 4th quarter) – Not Applicable**



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